

GATS 3 - Gift Aid Tax System

Software for the UK Charity Gift Aid arrangements from 6th April 2000

A donor who is a tax payer may make a single Gift Aid Declaration, which allows the charity or church to reclaim tax on any payments received from that donor at any time, until such time as the Declaration may be cancelled by the donor.

Charities may obtain Declarations from their supporters prior to the receipt of a donation, whether the gift is a one-off or at regular intervals. This Declaration can replace an existing Deed of Covenant. GATS 3 provides for the logging of Declarations as soon as they are received. Any donations from that donor in the future are logged under that Declaration record.

A donation may be received from a supporter who is a taxpayer, but who has not yet signed a Declaration. GATS 3 provides for a 'pending' record to be set up for that donor, and the gift logged against that record. GATS 3 will print a Gift Aid Declaration form with the donor's details already completed, which will be sent to the donor. When the form is returned the 'pending' record is converted to a Declaration record. Note that tax can be reclaimed on the donation although it was received prior to the signed Declaration.

GATS 3 provides a list of recipients of Declaration forms that have been issued and not yet returned.

GATS 3 allows for the relevant tax rate to be set up for each period, and automatically calculates the tax recovery on each donation as it is entered. GATS 3 handles Standing Order donations with ease.

GATS 3 allows the user to view a list of all items which have not yet been claimed.

At the click of a mouse, GATS 3 will create a claim, made up of all outstanding items that are covered by Declarations. The Inland Revenue have approved the completed R68(New Gift Aid) form that GATS 3 immediately produces. The tax reclaimed is split over the various funds you may operate.

A customer may be responsible for more than one charity's affairs. A single copy of GATS 3 will handle separate sets of records for any number of charities, printing the appropriate name, address, etc. where relevant.

GATS 3 runs under any version of Windows, from 95 to XP. The software is supplied on self installing CD. With GATS 3 QuickStart we do the installation on your machine over an internet connection, and then give you a run through of the main features. Enhancements can be issued on CD or as an e-mail attachment.

A single copy of GATS 3 is £79.99 incl delivery and VAT. GATS 3 QuickStart is £89.99 (incl delivery & VAT)

To order print the following order form and send the completed form, with a cheque payable to Cleaford Services Ltd., or with your credit card details, to

Cleaford Services Ltd
46 Hazell Road
Farnham
Surrey GU9 7BP

Phone 0845 124 9402 Fax 01252 459003 E-mail: sales@cleaford.co.uk

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GATS 3 Order Form (w) To: Cleford Services Ltd, 46 Hazell Road, Farnham, Surrey GU9 7BP

Charity Name.....
(Main charity if you are handling more than one)

Your name.....

Address.....

.....

Post Code.....

Phone.....

Fax.....

E-mail.....

(Used to issue Upgrades, new Tax Forms, etc.)

*I wish to order GATS 3 Gift Aid Tax System @ £79.99 (incl delivery & VAT)

*I wish to order GATS 3 QuickStart @£89.99 (incl. Delivery & VAT)

* Delete inapplicable option.

Cheque payable to Cleford Services Ltd enclosed for £..... **or**

Charge to my credit card £.....

Credit Card type.....

Card Number

Start Date...../..... Expiry Date/.....

Signed..... Security No:.....

(will not be retained)

Dated.....

w

